

Amerindo Investment Advisors Inc. et. al.
Summary of Claims and Distributions Scenarios

Investment Instrument	1a		1b		2	
	Amended Motion (as Filed)		Amended Motion (Adjusted for Walsh Claims) (No Additional Interest Through May 25, 2005)		Interest Calculation From Contribution Date and/or Last Statement Date Through May 25, 2005	
					Interest for All Investment Instruments (ATGF, GFRDA and Other) thru May 25, 2005	
Investments by Instrument:						
ATGF	\$	20,453,762.42	\$	20,453,762.42	43.9%	\$ 10,151,234.44
GFRDA		13,794,828.12		14,256,581.09	30.6%	3,259,118.63
Other Instruments (1)		12,027,829.03		11,859,378.51	25.5%	1,040,151.73
Total Claims	\$	46,276,419.57	\$	46,569,722.02	100.0%	\$ 14,450,504.80
ADDITIONAL Interest Calculation From 5/25/05 through 12/31/13		24,422,765.28		24,577,558.09		32,203,932.17
Total Claims (with Interest through 12/31/13)	\$	70,699,184.85	\$	71,147,280.11		\$ 93,224,158.99

(1) The Other Instruments are noted as the following allowed claims per Scenario 1b, aggregating \$11,859,378.51:
 Claim #6 - Elizabeth Knope - Claim for Rhodes Capital that was never converted to GFRDA, net of distributions received (\$5,021.00)
 Claims #75 - Angela Jordan - Claim for Amerindo International Investment Fund I and individual portfolio of equities per the Last Statement Balance (\$2,656,168.00)
 Claims #32 - Lily Cates - Claim for SBIC, Rhodes Capital and dividends and interest per the Last Statement Balance (\$9,198,189.51)